WEST Search History

DATE: Sunday, August 03, 2003

Set Name side by side	**Query**	**Hit Count**	**Set Name** result set
DB=USPT,PGPB,JPAB,EPAB,DWPI,TDBD; PLUR=YES; OP=ADJ			
L1	(remote adj5 access adj5 system) same (base adj5 device)	3	L1

END OF SEARCH HISTORY

INTERNATIONAL SEARCH REPORT

International application No.

PCT/US01/22912

A. CLASSIFICATION OF SUBJECT MATTER

IPC(7) : G06F 15/16

US CL : 709/203,217,220,227,228,230,246

According to International Patent Classification (IPC) or to both national classification and IPC

B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)
U.S. : 709/203,217,220,227,228,230,246

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

Electronic data base consulted during the international search (name of data base and, where practicable, search terms used)
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C. DOCUMENTS CONSIDERED TO BE RELEVANT

Category *	Citation of document, with indication, where appropriate, of the relevant passages	Relevant to claim No.
X	US 5,329,619 A (PAGE et al) 12 July 1994 (12.07.1994), column 3, lines 36-64, column 4, lines 22-50, column 19, line 59 to column 20, line 8, column 46, lines 20-65, column 47, line 66 to column 48, line 5, column 53, line 60 to column 56, line 67, Figs. 2, 3A, 7G.	1-4, 6-8
X	US 6,061796 A (CHEN et al) 09 May 2000 (09.05.2000), column 5, line 66 to column 7, line 15, column 11, line 1-15, Fig. 6.	1-9

☐ Further documents are listed in the continuation of Box C.   ☐ See patent family annex.

*	Special categories of cited documents:	"T"	later document published after the international filing date or priority date and not in conflict with the application but cited to understand the principle or theory underlying the invention
"A"	document defining the general state of the art which is not considered to be of particular relevance		
"E"	earlier application or patent published on or after the international filing date	"X"	document of particular relevance; the claimed invention cannot be considered novel or cannot be considered to involve an inventive step when the document is taken alone
"L"	document which may throw doubts on priority claim(s) or which is cited to establish the publication date of another citation or other special reason (as specified)	"Y"	document of particular relevance; the claimed invention cannot be considered to involve an inventive step when the document is combined with one or more other such documents, such combination being obvious to a person skilled in the art
"O"	document referring to an oral disclosure, use, exhibition or other means		
"P"	document published prior to the international filing date but later than the priority date claimed	"&"	document member of the same patent family

Date of the actual completion of the international search	Date of mailing of the international search report
10 September 2001 (10.09.2001)	18 OCT 2001

Name and mailing address of the ISA/US	Authorized officer
Commissioner of Patents and Trademarks Box PCT Washington, D.C. 20231	Meng-Ai T An *James R. Matthews*
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Form PCT/ISA/210 (second sheet) (July 1998)

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L1: Entry 1 of 3   File: USPT   Aug 3, 1999

DOCUMENT-IDENTIFIER: US 5933816 A
** See image for Certificate of Correction **
TITLE: System and method for delivering financial services

Brief Summary Text (19):
The invention, in a preferred embodiment, is a system and method for delivering
financial services to a remote device. Through the remote device, a customer or
employee of a financial institution can select a mini-app dialog component to perform a
function. Preferably, each function that may be performed is represented by a separate
mini-app dialog component. Upon selection of a function, the mini-app dialog component
collects information needed to perform the requested function and instantiates a
transaction executor component to carry out the function. The remote device may
comprise any type of device, such as a personal computer, screen phone, ATM, personal
data assistant, or an internal staff terminal. The remote device may access the system
in a variety of ways, such as through an external service provider, through the
Internet, or through dial-up access. Thus, the system provides a single base for
interfacing with all types of remote devices.